THE voestalpine GROUP IN THE BUSINESS YEAR 2025/26

voestalpine is a globally leading steel and technology Group with a unique combination of material and processing expertise.

voestalpine, which operates globally, has around 500 Group companies and locations in more than 50 countries on all five continents. The voestalpine Group has been listed on the Vienna Stock Exchange since 1995. With its premium products and system solutions, voestalpine is a leading partner to the automotive and machinery industries, as well as to the aerospace and energy industries. The company is also the global market leader in railway systems and special sections. In the business year 2025/26, the Group, which had about 48,800 employees worldwide (23,200 based in Austria), generated revenue of EUR 15.1 billion, with an operating result (EBITDA) of EUR 1.5 billion. As Austria's largest provider of industrial apprenticeships, voestalpine offers career opportunities for 1,500 apprentices throughout the Group, with around 1,000 based in Austria.

The Group is lead by the voestalpine AG Management Board:

» Herbert Eibensteiner (CEO)
» Gerald Mayer (CFO)
» Franz Kainersdorfer (Head of the Metal Engineering Division)
» Reinhard Nöbauer (Head of the High Performance Metals Division)
» Carola Richter (Head of the Metal Forming Division)
» Hubert Zajicek (Head of the Steel Division)

Leading European and global supplier to the following industries (share of revenue):

» Automotive (30%)
» Energy (16%)
» Construction (10%)
» Railway systems (15%)
» Mechanical engineering (8%)
» White goods/Consumer goods (4%)
» Aerospace (4%)
» Other (13%)

voestalpine
ONE STEP AHEAD.

TECHNOLOGIES & INNOVATIONS

voestalpine is a global industry leader with its combination of material and processing expertise in steel and other metallic materials. The Group focuses on high-tech sectors with the most demanding quality standards, and works together with its customers to drive innovation.

PIONEERING TECHNOLOGIES FOR ADVANCED INDUSTRIES:

» Ultra-high strength **lightweight automotive components**
» Leading global supplier of **complete railway systems**
» Highly stress-resistant products made from **special steels for, among others, the energy industries**
» Extremely high load bearing, lightweight **aircraft components**
» **Metal additive manufacturing** (3D printing)
» Innovative **warehousing technology** solutions
» High-quality steel products for **photovoltaic system substructures**

RESEARCH & DEVELOPMENT

Permanent innovation is the key to voestalpine's success in international and technologically advanced markets. With research expenditures of around EUR 222 million in the business year 2025/26, voestalpine is one of Austria's most research-intensive enterprises. The Group has around 800 research employees working at more than 70 Group companies around the world.

CENTRAL RESEARCH PROJECTS IN THE 2025/26 BUSINESS YEAR:

» Sustainable products
» Simulation of complex (supply chain) networks

ENVIRONMENTAL & CLIMATE PROTECTION

greentec steel is an ambitious and feasible phased plan with which voestalpine can make a valuable contribution to achieving the climate goals. In the first step—with the construction of two green electricity-powered electric arc furnaces—CO_2 emissions can be reduced by up to 30% by 2029. This represents almost 5% of Austria's entire annual CO_2 emissions, making greentec steel the country's largest climate protection program.

PHASED PLAN FOR TRANSFORMATION STEEL PRODUCTION:

» **2027: Commissioning** of one electric arc furnace at each of the sites in Linz and Donawitz
» **From 2030: Further replacement** of one blast furnace each in Linz and Donawitz
» **2050:** Goal of steel production with **net zero CO_2-emissions**

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