

Name of the bank
Address of the bank
BIC/SWIFT-Code

example/specimen
for submitting by post, by
fax or by e-mail

To
voestalpine AG
Legal, M&A and Compliance
Attn. Mr. Christian Kaufmann
voestalpine-Strasse 1
4020 Linz
Fax: +43 (0)1 8900 500 57
E-Mail: anmeldung.voestalpine@hauptversammlung.at

[must be received by the Company on June 28, 2019 (12:00 midnight, CEST, local Vienna time) at the latest]

**27th Annual General Meeting of voestalpine AG
on July 3, 2019**

Dear Mr. Kaufmann,

Referring to the invitation notice of the above-mentioned Annual General Meeting, please find attached a list of deposit certificates in accordance with Sec. 10a Austrian Stock Corporation Act ("AktG").

We hereby confirm as the depositary bank that the information is correct, in particular that the shares stated in the attached list were booked to deposits of our bank at the record date, that is the end of the tenth day prior to the Annual General Meeting, hence June 23, 2019.

Best regards

(Name of the bank)

Place, Date

(Company signature by authorized person(s))